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June 22, 2006

Mr. Charles L.A. Terreni  
Chief Clerk/Administrator  
South Carolina Public Service Commission  
101 Executive Center Dr., Suite 100  
Columbia, SC 29210

Re: Application of Duke Energy Corporation for Order Authorizing  
Amendment of Revolving Credit Facility to Extend Maturity Date.  
Docket 2004-141-E

Dear Mr. Terreni:

The Office of Regulatory Staff ("ORS") has reviewed the application for extending the maturity date of its revolving credit facility, including the Summary of Terms and Conditions. There is no change in the facility other than the extension of the maturity date by one year, a continuation of historical practice. The ORS, therefore, found no issues of concern and, consequently, has no opposition to this application. Please let me know if you have any questions.

Sincerely,

John W. Flitter

cc: Dan F. Arnett, Chief of Staff, SC ORS  
Florence Belser, General Counsel, SC ORS  
Jay Jashinsky, Director of Auditing  
William F. Austin and Richard L. Whitt, Attorneys for  
Duke Energy Corporation  
Dr. James Spearman